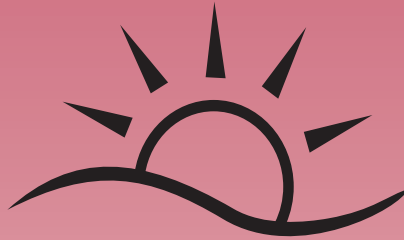


SWEET CHARITY

Presented by
Treasure Coast Planned Giving Council and
Association of Fundraising Professionals

APRIL IS LEAVE A LEGACY[®] MONTH



LEAVE A LEGACY[®]
TREASURE COAST

Make a Difference in the Lives that Follow

Wednesday, April 26, 2006

2:00 pm – 6:00 pm

Hutchinson Island Marriott Beach Resort & Marina

Sweet Charity
Make a Difference in the Lives that Follow

2:30 • Opening Session • Osprey Room

WELCOME

Glenna DeMichael, President
Treasure Coast Planned Giving Council

SPONSOR INTRODUCTION OF SPEAKER

Arthur M. 'Rusty' Brink, Jr., CFP, Vice President/Chief Philanthropic Officer
Martin Memorial Foundation

KEYNOTE SPEAKER

J. Richard 'Dick' Murray, *Charitable Giving Advisor*
"Charities and Allied Professionals: Building Community in an Impersonal World"

3:30 • Concurrent Tracks

TAX LAW - EGRET ROOM

SPONSOR INTRODUCTION OF SPEAKER

Tim Garvey, CLU, ChFC, *State Farm Insurance*

Presenter

Lisa Z. Hauser, *Comiter, Singer & Baseman, LLP*

CASE STUDIES - BLUE HERON ROOM

SPONSOR INTRODUCTION OF PRESENTER

The Sheridan Group

Presenter

Steve Emma, *Bernstein Global Wealth Management*

PLANNED GIVING - OSPREY ROOM

SPONSOR INTRODUCTION OF PRESENTER

Rose D. Schneider, Esq., *McCarthy, Summers, Bobko, Wood, Sawyer & Perry, P.A.*

Presenter

Johni Hays, J.D., *The Stelter Company*

4:30 • Q & A Panel Session • Osprey Room

MODERATOR

THANK YOU

LEAVE A LEGACY® Strategic Partners
Glenna DeMichael

REMARKS

First National Bank & Trust Company

CLOSING

Rick Dahn, CFP
Estate Planning & Investment Concepts

RECEPTION SPONSOR

5:15 – 6:00 • Networking Reception
Riverview Terrace

Sweet Charity Sponsors

Estate Planning & Investment Concepts

Martin Memorial Foundation

Tim Garvey, CLU, ChFC, State Farm Insurance

The Sheridan Group

McCarthy, Summers, Bobko, Wood, Sawyer & Perry, P.A.

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'Chuck' Sawicki, CFP, CLU, ChFC, Smith Barney

Private Wealth Services Group of Gunster, Yoakley & Stewart, P.A.

Sweet Charity Underwriters

Council on Aging to Martin County

Indian River Community College Foundation

Millie Wood-Goldsby, Consultant

Scripps Treasure Coast Newspapers

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Martin Memorial Foundation

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Association of Fundraising Professionals, Treasure Coast Chapter